

**New Client Enrollment ♦ The Financial Health Assessment™ ♦ 1-317-581-5664**  
**We unconditionally guarantee your 100% satisfaction. No Matter What!**





**Enter Your Information Here:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
 Contact Person (if other than yourself): \_\_\_\_\_ Practice Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

I understand that as part of The Financial Health Assessment™ you will pull my credit report and that is okay.

**Payment Information:**

For your convenience we accept:

VISA, MasterCard, American Express or Discover:        

Credit Card #: \_\_\_\_\_ Exp Date: \_\_\_\_\_  
 Cardholder's Signature: \_\_\_\_\_  
 I prefer to pay with a check. Please send me an email when you receive it.

**Contact Us:**

Email	Call	Fax
tony@financegeeks.com www.FinanceGeeks.com	1-317-581-5664	FAX Application to: 1-317-581-1812

**Finance Geeks**  
 9000 Keystone Crossing  
 Suite 630  
 Indianapolis, IN 46240

**The Financial Health Assessment™**

The Financial Health Assessment™ will help you understand what you are currently financially capable of by analyzing your current personal and business cash flow, your lifestyle and your goals. Through a series of questions we help you uncover what has to happen for you to feel really good about your progress both personally and professionally. This is important because many of the goals that you have require cash to fulfill and we would not be successful if we did not help you structure your financial life to allow you to fulfill your ideal future. Your investment in **The Financial Health Assessment™ is \$2,000**

**Unconditional Money Back Guarantee.**  
 If you decide that the Financial Health Assessment™ was not worth \$2,000, you may request a full refund of your entire purchase price. If you decide to move forward with The Financial Leadership Solution™ we will apply the \$2,000 towards our fee for that service.

Accepted by: \_\_\_\_\_  
 Please Print

Today's Date: \_\_\_\_\_

Signature: \_\_\_\_\_

